



## Residential Mortgage Application

Rebecca Awram BA

P. 604.614.2382

F. 604.463.7886

rebeccaawram@homenwork.com

Application Date (m/d/y)

Purpose of Loan

Representative

Account No.

### Personal Information of Applicant

|                                 |                      |                                |             |           |
|---------------------------------|----------------------|--------------------------------|-------------|-----------|
| Last Name                       |                      | First Name                     |             | Initial   |
| Sex                             | Birth Date (m/d/y)   |                                | SIN #       | # Of Dep. |
| Marital Status                  |                      | Current Mailing Address Street |             | City      |
| Prov.                           |                      | Postal Code                    | Years There |           |
| Do you own or rent?             | Best Time To Contact |                                | Res. Phone  |           |
| Cell Phone                      | Email                |                                |             |           |
| Previous Mailing Address Street |                      | City                           |             | Prov.     |
| Postal Code                     | Years There          |                                |             |           |

### Personal Information of Co-Applicant

|                                 |                      |                                |             |           |
|---------------------------------|----------------------|--------------------------------|-------------|-----------|
| Last Name                       |                      | First Name                     |             | Initial   |
| Sex                             | Birth Date (m/d/y)   |                                | SIN #       | # Of Dep. |
| Marital Status                  |                      | Current Mailing Address Street |             | City      |
| Prov.                           |                      | Postal Code                    | Years There |           |
| Do you own or rent?             | Best Time To Contact |                                | Res. Phone  |           |
| Cell Phone                      | Email                |                                |             |           |
| Previous Mailing Address Street |                      | City                           |             | Prov.     |
| Postal Code                     | Years There          |                                |             |           |
| Relationship To Applicant       |                      | First Time Home Buyer (y/n)    |             |           |



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### Applicant Employment Information

Current Employer Work Phone Position

How Long (Yrs.) Full Time Part Time

Current Employer Address

Income Income Type

If the current employment history is less than 3 years, please provide:

Previous Employer Work Phone Position

How Long (Yrs.) Full Time Part Time

Previous Employer Address

Income Income Type

Other Source Of Income (y/n) Description

How Long (Yrs.) Income Amount \$

### Co-Applicant Employment Information

Current Employer Work Phone Position

How Long (Yrs.) Full Time Part Time

Current Employer Address

Income Income Type

If the current employment history is less than 3 years, please provide:

Previous Employer Work Phone Position

How Long (Yrs.) Full Time Part Time

Previous Employer Address

Income Income Type

Other Source Of Income (y/n) Description

How Long (Yrs.) Income Amount \$



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### Assets and Liabilities

| Assets                    | Notes | Value |
|---------------------------|-------|-------|
|                           |       |       |
|                           |       |       |
|                           |       |       |
|                           |       |       |
|                           |       |       |
|                           |       |       |
|                           |       |       |
|                           |       |       |
| <b>TOTAL ASSETS VALUE</b> |       |       |

| Liabilities   | Notes | Limit | Monthly Payment | Balance Owing |
|---------------|-------|-------|-----------------|---------------|
|               |       |       |                 |               |
|               |       |       |                 |               |
|               |       |       |                 |               |
|               |       |       |                 |               |
|               |       |       |                 |               |
|               |       |       |                 |               |
|               |       |       |                 |               |
| <b>TOTALS</b> |       |       |                 |               |

Additional Notes:



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### Properties Owned

#### PROPERTY 1: Subject Property

| Street                       | City      | Prov.                       | Postal Code |
|------------------------------|-----------|-----------------------------|-------------|
| Original Purchase Price \$   |           | Purchase Date (m/d/y)       |             |
| Estimated Value \$           |           | Appraised Value \$          |             |
| Existing 1st Mortgage Holder |           | Original Mortgage Amount \$ |             |
| Rate %                       | Rate Type |                             |             |
| Current Mortgage Balance \$  |           | Mortgage Payment Amount \$  |             |
| Payment Frequency            |           | Maturity Date (m/d/y)       |             |
| Existing 2nd Mortgage Holder |           | Original Mortgage Amount \$ |             |
| Rate %                       | Rate Type |                             |             |
| Current Mortgage Balance \$  |           | Mortgage Payment Amount \$  |             |
| Payment Frequency            |           | Maturity Date (m/d/y)       |             |

#### PROPERTY 2

| Street                       | City      | Prov.                       | Postal Code |
|------------------------------|-----------|-----------------------------|-------------|
| Original Purchase Price \$   |           | Purchase Date (m/d/y)       |             |
| Estimated Value \$           |           | Appraised Value \$          |             |
| Existing 1st Mortgage Holder |           | Original Mortgage Amount \$ |             |
| Rate %                       | Rate Type |                             |             |
| Current Mortgage Balance \$  |           | Mortgage Payment Amount \$  |             |
| Payment Frequency            |           | Maturity Date (m/d/y)       |             |



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### Properties Owned Continued

#### PROPERTY 2: Continued

|                              |                             |
|------------------------------|-----------------------------|
| Existing 2nd Mortgage Holder | Original Mortgage Amount \$ |
| Rate %                       | Rate Type                   |
| Current Mortgage Balance \$  | Mortgage Payment Amount \$  |
| Payment Frequency            | Maturity Date (m / d / y)   |

#### PROPERTY 3

|                              |                             |       |             |
|------------------------------|-----------------------------|-------|-------------|
| Street                       | City                        | Prov. | Postal Code |
| Original Purchase Price \$   | Purchase Date (m / d / y)   |       |             |
| Estimated Value \$           | Appraised Value \$          |       |             |
| Existing 1st Mortgage Holder | Original Mortgage Amount \$ |       |             |
| Rate %                       | Rate Type                   |       |             |
| Current Mortgage Balance \$  | Mortgage Payment Amount \$  |       |             |
| Payment Frequency            | Maturity Date (m / d / y)   |       |             |
| Existing 2nd Mortgage Holder | Original Mortgage Amount \$ |       |             |
| Rate %                       | Rate Type                   |       |             |
| Current Mortgage Balance \$  | Mortgage Payment Amount \$  |       |             |
| Payment Frequency            | Maturity Date (m / d / y)   |       |             |



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## Property Information: Subject Property

|                |                       |                        |            |
|----------------|-----------------------|------------------------|------------|
| New (y/n)      | Existing Construction | Dwelling Type          |            |
| Style          | Other                 | Heat                   | Water Info |
| Sewage Info    | Garage Size           | Garage Type            |            |
| No. Of Unit(s) | Year Built            | Property Tax \$        | Tax Year   |
| Condo Fee \$   | Lot Size (Sq. Ft.)    | Living Space (Sq. Ft.) |            |

## Mortgage Information

|                              |                         |
|------------------------------|-------------------------|
| Down Payment/Equity \$       | Mortgage Amount \$      |
| Subject Removal Date (m/d/y) | Completion Date (m/d/y) |

### PURPOSE OF MORTGAGE: I/WE SWEAR THAT THE INFORMATION GIVEN ON THIS APPLICATION IS TRUE AND COMPLETE.

In connection with this application for credit and during the course of the loan, I/we hereby take notice that Home N Work Mortgages Inc., it's Business Associates and/or Assignees may be procuring and collecting personal information respecting me/us, including credit reports. I/we authorize Home n Work Mortgages Inc., it's Business Associates and/or Assignees to obtain and/or exchange my/our personal information with any credit grantor or consumer reporting agency towards establishing or verifying my financial standing.

Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

Co - Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

## Home n Work Mortgages Inc: Consent Form

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purpose from other sources (including, for example, credit bureaux) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN), if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureaux, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other service provider.

## Client Consent

Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

Co - Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_



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### Additional Personal Information

Formal/Academic

Educational

Please Specify

Lawsuit/Maintenance

Please Specify Payment \$

If Yes, Why?

Any Collections? (y/n)

Collections Up-to-Date? (y/n)

### Refinance

Existing financing, if new within last five years (other than for purchase):

What was the reason for refinance?

Where did the money go?

What were the amounts? \$

Was existing first mortgage insured, if so with whom and what is the insurance number?

Original Purchase Price \$

Purchase Date (m/d/y)

Detailed mortgage payment history in last 12 months with explanations



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### Purchase / Property Information

|  |                                    |                                   |
|--|------------------------------------|-----------------------------------|
| MLS Listing  | Realtor's Full Name                |                                   |
| Max Down Payment Available %                                 | Renting Currently? (y/n)           |                                   |
| If yes, please provide: Rental Payment Amount (per month) \$ |                                    | Any late in last 12 months? (y/n) |
| If yes, please provide: Rental Payment Amount (per month) \$ |                                    |                                   |
| Property SFD   | Dwelling Style                     | Other                             |
| Lot Size (Sq. Ft.)   | Living Space (Sq. Ft.)             |                                   |
| Heating  | Other                              | Heating Cost (per month) \$       |
| Are there any Tenants? (y/n)                                 | Current Rent Amount (per month) \$ |                                   |
| Legal Suite (i.e. Taxed) (y/n)                               | Conforming Suite (y/n)             |                                   |

### Condo Information

|   |                                  |
|---|----------------------------------|
| Is it a leaky condo? (y/n)              | Strata Fees (per month) \$       |
| Is there any special assessments? (y/n) | If Yes, Please Describe          |
| Is there any Strata arrears? (y/n)      | If Yes, Please Specify Amount \$ |
| Is there any envelope damage? (y/n)     | If Yes, Please Describe          |
| Is there any water damage? (y/n)        | If Yes, Please Describe          |
| Number of Units in Whole Building       | Building Type                    |